

CHECKLIST FOR ESTATE TAX RETURN

- Certificate of Estate Tax Payment (ET-22), Part I
 - Section A box Checked
 - If Section A is checked, see required forms below
 - Section B box Checked
 - If Section B is checked, this is the only document you will receive
- Certificate of Estate Tax Payment (ET-22), Part II
 - Do not timestamp at this time, return to attorney
- Ohio Estate Tax Return for all Resident Filings (ET-2)
 - Timestamp at least two copies, we keep original and return additional time stamp copies to attorney (they will take to auditor's office)
 - Is there an amount shown due on line 8, if so, see required form below
- Ohio Estate and Additional Tax Return Filing Notice (ET-5)
 - Only required if amount due is shown on line 8 of Estate Tax Return
 - Verify amount due matches what is shown on line 8 of Estate Tax Return
 - Timestamp, stamp Judge's name, sign as deputy clerk and put courts seal on form
 - Keep one and return others to attorney (they will take to auditor's office)